

# Technical Analyzer

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## Intraday

### ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ ตลาดหุ้นฮ่องกงและจีนปรับขึ้นอย่างแข็งแกร่ง ธนาคารกลางจีน (PBOC) ได้สั่งการให้แบงก์พาณิชย์ปรับลดอัตราดอกเบี้ยเงินเชื่อบ้านเดิมที่ยังผ่อนไม่หมดก่อนวันที่ 31 ต.ค. โดยจะให้ต่ำกว่าอัตราดอกเบี้ยเงินกู้ลูกค้ารายใหญ่ชั้นดี (LPR) ซึ่งเป็นอัตราดอกเบี้ยอ้างอิงสำหรับเงินกู้จูงใจของอย่างน้อย 0.30% คาดว่าการดำเนินการดังกล่าว จะทำให้อัตราดอกเบี้ยเงินเชื่อบ้านที่ยังผ่อนไม่หมดปรับตัวลงประมาณ 50% โดยเฉลี่ย รอยเตอร์รายงานว่า เมืองกว่างโจวได้ประกาศยกเลิกข้อกำหนดที่เข้มงวดทั้งหมดสำหรับการซื้อบ้านวันอาทิตย์ (29) ในขณะที่เชียงใหม่และเงินประภาศว่าผ่อนคลายความเข้มงวดในการซื้อที่อยู่อาศัยสำหรับผู้ซื้อบ้านที่ไม่ใช่คนท้องถิ่น และปรับลดสัดส่วนการดาวน์โหลดบ้านขึ้นต่ำสำหรับผู้ซื้อบ้านหลังแรกสู่ระดับอย่างน้อย 15% มาตรการดังกล่าวเป็นส่วนหนึ่งของมาตรการกระตุ้นเศรษฐกิจที่มีเป้าหมาย เพื่อฟื้นฟูตลาดอสังหาฯ ในจีน ในขณะที่ตลาดหุ้นในกลุ่ม TIPS วันนี้ปรับตัวลงจากแรงขายทำกำไรของต่างชาติ ส่วนหนึ่งเรามองว่าเป็นผลมาจากอัตราแลกเปลี่ยนที่แข็งค่าเร็วเกินไป

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งในกรอบแคบ ๆ ยังคงมีแรงขายทำกำไรในกลุ่มแบงก์ออกมาต่อเนื่อง เราแนะนำให้รอจังหวะ SET อ่อนตัวลงแถว ๆ 1,420 จุด แล้วค่อยเข้าซื้อในกลุ่มแบงก์ หรือระหว่งนี้แก๊งกำไรหุ้น CBG, CPALL, GLOBAL

**การวิเคราะห์ทางเทคนิค**  
 SET Index แกว่ง สั้น ๆ ติดกลับไม่ข้ามแถว ๆ 1,455 จุด แนะนำ ขายเพื่อหวังผลซื้อซื้อกลับแถว ๆ 1,420 จุด หุ้นที่แนะนำ CBG, CPALL

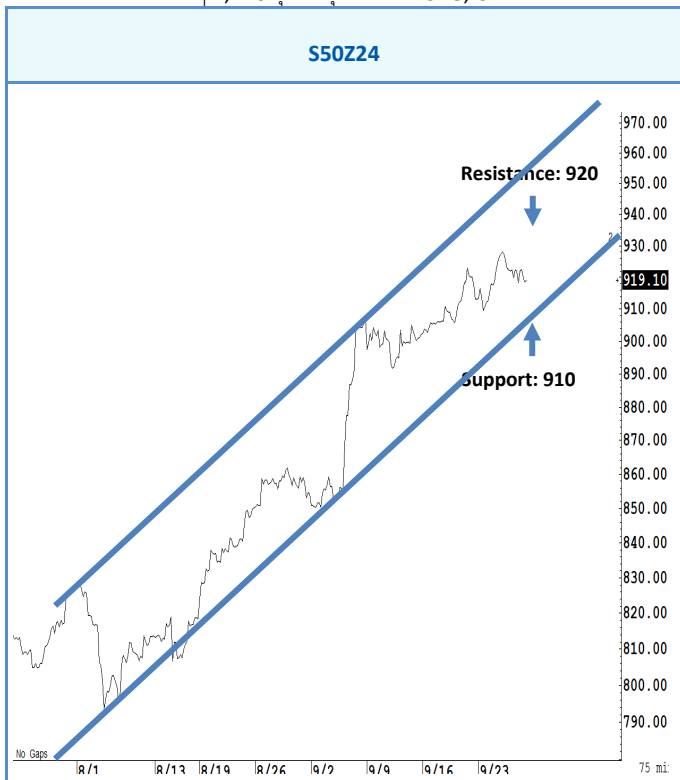


### การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแนวต้านสำคัญแถว ๆ 920 จุด คาดว่าน่าจะค่อย ๆ ย่อตัวกลับลงมาแถว ๆ 910 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 920-910 จุด รับรู้กำไร



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- Buy:** Share price may exceed 10% over the next 12 months
- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
- Neutral:** Share price may fall within the range of +/- 10% over the next 12 months
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- Sell:** Share price may fall by more than 10% over the next 12 months
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